



# Abacus Asset Group Investor Summit

October 28th, 2025 | The Dolder Grand, Zurich

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## Abacus Asset Group Investor Summit

Tuesday, October 28, 2025

**The Dolder Grand,  
Zurich, Switzerland**

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### Speakers



**Elena Plesco**

Abacus Global Management  
Chief Capital Officer



**Jose Garcia**

Abacus Global Management  
CEO - Abacus International



**Jeff Briggs**

Infineo  
Chief Financial Officer &  
Co-Founder



**Monty Cook**

Credit Investor



**Armando Cabrera**

Abacus Global Management  
Vice President of Engineering

## Agenda

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09:30 AM - 10:20 AM	Welcome and Registration
10:30 AM - 10:45 AM	ABL Overview and Outlook <b>Elena Plesco - Chief Capital Officer, Abacus Global Management</b>
10:45 AM - 11:15 AM	Abacus Asset Group Overview, Lifespan-Based Financial Products <b>Jose Garcia - CEO, Abacus International</b>
11:15 AM - 11:45 AM	Q&A Session: Investor Spotlight <b>Jeff Briggs - CFO &amp; Co-Founder, Infineo</b>
11:45 AM - 12:15 PM	ABL Tech: Underwriting for Lifespan-Based Financial Products; Mortality Verification <b>Armando Cabrera - Vice President of Engineering, ABL Tech</b>
12:15 PM - 12:45 PM	Asset-Based Finance: A Fast-Growing Frontier in Private Credit - Outlook, Potential Benefits and Unique Angle <b>Monty Cook - Credit Investor</b>
01:00 PM	Networking Lunch

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## About: Abacus Asset Group Investor Summit

The Abacus Asset Group Investor Summit is a specialized event highlighting the secondary life insurance industry, lifespan-based financial products, and private credit.

Additionally, distinguished financial professionals and longevity experts will explore how longevity-based financial planning has become foundational to modern asset management. The convergence of these sectors will reflect the growing institutional recognition of longevity-linked investments as sophisticated alternative assets that address portfolio diversification needs while capitalizing on demographic trends.

**For any questions, please contact:** [events@abacusgm.com](mailto:events@abacusgm.com)

## Attendance Options: In-Person or Virtual Livestream

### In-Person

The Dolder Grand, Zurich, Switzerland

Capacity Limit Enforced: **Registrations Open**

### Virtual Livestream

Link Provided by Abacus

No Capacity Limit Enforced: **Registrations Open**

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## Registration: Submit Form to Receive Abacus Confirmation

Link: [Event Attendance Registration](#)

or

Scan QR Code:



Contact: [events@abacusgm.com](mailto:events@abacusgm.com)

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